

Substitute Usage Tracking Guide for School Timekeepers

July 2009

OVERVIEW

Purpose of this Guide

This guide is designed to assist school timekeepers:

- Understand their role and responsibilities in the entry and collection of substitute usage data.
- Correctly enter substitute usage data into the payroll system as well as input subsequent adjustments and/or corrections.
- Understand the substitute usage codes and other components used in this process.
- Obtain a general understanding of the substitute tracking process, reports and how this data is used.

DoDDS-E Substitute Tracking Goal

To identify the type and quantity of substituted days used throughout DoDDS-Europe in relation to the number of substitute resources authorized for a given fiscal year.

Overview of the DoDDS-E Substitute Tracking Process

DoDDS-E Manpower tracks substitute usage by extracting substitute payroll data which has been input by school timekeepers. When a school timekeeper enters timecard information into the payroll system for a substitute, a specific substitute usage code is also entered into the Job Order field which identifies the type of employee requiring a substitute, the reason a substitute was utilized and the number of substitute days used. This data is extracted from the payroll system each pay period and downloaded into a separate Substitute Usage System (SUS) managed by Manpower. Using SUS, Manpower is able to generate reports and identify any incorrect/missing substitute usage entries.

Overview of the School Timekeepers Role:

When entering substitute time and attendance (T&A) data into the payroll system, timekeepers are required to also enter specific substitute usage data in addition to the normal data required for payroll purposes. School timekeepers modify and/or correct such information as needed.

Why Substitute Usage Data is Collected:

Substitute usage data is a tool used by various components of DoDDS-E:

- To ensure that limited substitute resources are not exceeded, used appropriately, and in the most efficient manner possible.
- To account for various types of substitute day authorization categories.
- Identify substitute usage trends and other data needed to seek/implement enhancements and other changes involving substitute resources.

Timekeeper Assistance: The following resources are available to assist with questions related to substitute usage tracking:

- **Substitute Usage Guide for Administrators:** A detailed look at DoDDS-E substitute usage guidelines, policies and practices.
- **DSO:** Each district office has a designated POC for substitute usage tracking and should be your initial contact.
- **DoDDS-E Manpower:** Your DSO POC will direct you to the Resource Management Office Manpower.Actions@eu.dodea.edu (DSN 338-7350) as needed.

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I). SUBSTITUTE USAGE & TRACKING CODES

DoDDS-E Manpower has developed unique substitute usage codes which are used by school timekeepers in conjunction with the existing payroll system. The substitute usage code identifies:

- the pay plan type (TP, NSPS) of the employee requiring a substitute
- the reason a sub was utilized (sick leave, vacancy, LWOP etc.)
- who is charged for the sub day usage
- the number of substitute days utilized

When completing a substitute's timecard in the payroll system, the timekeeper must select the appropriate substitute usage code for each day the substitute is used in a given pay period. It is important to note that the substitute usage code and other requested substitute usage data is in addition - and separate from - the information normally required to process payroll.

I. TP SUB USAGE CODES

CODES	DESCRIPTION	NON-ADD DAY?
A	Sick Leave (short term)	No
B	Administrative Leave	No
C	Any Purpose Leave	No
D	Leave w/o Pay (LWOP) / Absent w/o Leave (AWOL)	Yes
E	Vacancy	Yes
F	Leave for Official Association Duty	No
G	Other (CSC, Study trips, athletic trips, miscellaneous coverage)	No
Professional Development (PD) Day Codes		
<i>Substitute covering for TP utilizing PD day during normal work day</i>		
H	DoDEA Directed PD Day	No
J	DoDDS-E Directed PD Day	No
K	DSO Directed PD Day	No
L	Principal Directed PD Day	No

For use when sub is providing coverage for appropriate TP pay plan employees (Classroom Teachers, Nurses).

Non-Add Days are not charged against your school allocation. Rather, they are charged to DoDDS-E.

For use only when a sub is covering for a TP employee absent for purposes of Professional Development.

II. NSPS SUB USAGE CODES

CODES	DESCRIPTION	NON-ADD DAY?
M	Sick Leave (short term)	No
N	Administrative Leave	No
O	Annual Leave	No
P	Leave w/o Pay (LWOP) / Absent w/o Leave (AWOL)	Yes
R	Vacancy	Yes

For use when sub is providing coverage for appropriate NSPS pay plan employees (SPED Aides etc. when other coverage option do not exist)

III. TP & NSPS SUB USAGE CODES

CODES	DESCRIPTION	NON-ADD DAY?
X	Long Term Sick Leave (LTSL)	Yes
Y	DoDDS-E Substitute Pool (DoDDS-E Sponsored Student Activities)	Yes

For use when a sub is providing coverage for appropriate TP & NSPS pay plan employees

A). Substitute Usage Code Description and Detail

NSPS & TP Short Term Sick Leave (Codes A & M): Use for all health and medical related absences (including those related to workers compensation claims) for the first 10 consecutive sick leave days. After the 10th consecutive sick leave day, substitute usage code X should be used as described below.

Long Term Sick Leave (LTSL) (Code X): The X code should be used when a substitute is used to cover for a NSPS or TP employee on sick leave exceeding 10 consecutive work days. LTSL starts with the eleventh (11) day and continues for all following consecutive sick leave days. The ability to use the LTSL code stops if, for any reason, there is a break in the number of consecutive sick leave days utilized for a given NSPS or TP employee. Proper use of the X code is essential since these days are considered to be “non-add days” and will not be charged against your school’s substitute day allocation.

In situations where a teacher is absent for an extended period for purposes normally related to the use of official sick leave and is using a combination of interspersed sick leave and LWOP in order to keep LQA benefits, it is permissible to count both LWOP and actual official sick leave days in order to meet the 10 consecutive day requirement.

Professional Development (PD) Days (Codes H, J, K & L): PD substitute days constitute a separate and distinct authorization, or “pot”, of substitute days which is maintained separately from your school’s regular substitute day allotment. Therefore, substitute days coded with a PD substitute usage code are not charged against your school’s allocation - rather they are charged against the appropriate pot of PD substitute days.

PD substitute days are authorized and designed specifically to provide coverage for absent TP educators attending a recognized PD activity. PD sub day authorizations are sub-divided into four categories (DoDEA, DoDDS-E, DSO and Principal directed). When a substitute is used to provide coverage for a PD day related absence, the timekeeper needs to identify which entity directed the activity and assign the proper substitute usage code. The appropriate substitute usage codes for DoDEA and DoDDS-E directed activities are specified in the DoDDS-E Friday Packet along with each PD training release announcement. Substitute usage codes for DSO and Principal directed PD days are indicated by the DSO or school principal as a PD training is announced.

DoDDS-E Substitute Pool (Code Y): DoDDS-E maintains a separate authorization or “pool” of substitute days to be used for specific DoDDS-E sponsored student activities. These activities are identified by DoDDS-E in the release announcement for each activity. It is important to code these days accurately so that your school’s regular substitute day authorization is not charged. Substitute usage for student activities not specifically identified as a “DoDDS-E Substitute Pool (Y)” day need to utilize the “Other (G)” code.

Non-Add Days (Codes D, E, P, R, X & Y): Certain substitute usage codes on the chart above are designated as “non-add days”. This means that when a substitute is utilized for these purposes, the substitute day is charged to DoDDS-E as opposed to your school.

Substitute usage codes which do not fall into the non-add day category are charged against your school’s allocation with the exception of the PD substitute usage codes. PD substitute usage codes are not charged against your school’s substitute day allocation, rather they are charged to separately maintained pots of PD substitute days held at DoDDS-E or the DSO.

Leave without Pay/Absent without Leave (Codes D & P): Use when coverage is provided for an employee on official LWOP or who is AWOL. LWOP is often authorized for extended medical absences. In this case, use the appropriate LWOP code as opposed to the Sick Leave code (The LTSL discussion above provides guidance when LWOP is used in conjunction with sick leave).

Using Multiple Substitute Codes for the Same Day: The substitute tracking system can only recognize one substitute usage code per each individual Job Order field entry. Therefore, if you have a substitute utilized for different purposes on the same day, you need to complete two separate line entries – each with the same day and work week. Recognizing that substitutes can only be utilized in quantities of half and whole days, enter “0.50” into the "Hours" column for both entries. Now, you are able to enter a distinct sub usage code for each half of the day.

C). Sample Substitute Usage Entries

The sample entries below demonstrate proper entry of substitute usage data and highlights proper use of the "HOURS" field for substitutes.

"HOURS" Worked Field

For substitutes, "HOURS" worked are entered in terms of whole or half days. Also see slide on next page.

Sample Entry #1

This entry indicates that this substitute was used to provide coverage for teacher John Doe on short-term sick leave for this entire day.

Sample Entry #2

This entry indicates that this substitute was loaned to Butzbach ES on this day to provide coverage for teacher Jane Smith on Admin Leave.

DCPS - B - AZSTDFNZ

File Edit View Communication Actions Help

T&A TIMECARD FORMAT 1 12/02/04

SITE ID	TAG	ACT	ORG	EMPLOYEE ID	DATE	NAME				
38090000	0909	226500	226500	999 99 9999	12 11 04	MIRTH PAM L				
SUP DATE EFF	01/11/04	EMP STA CD A	GR/UNGR IDC G	EMP TYP CD T	WKD SCD J					
SCD DATE EFF	11/18/02	TA STA CD A	JON		AWS 0					
	SUN	MON	TUE	WED	THU	FRI	SAT	PLTN ROT		
TOUR (WK 1)	.00	.00	.00	.00	.00	.00	.00			
TYP HRS/SFT	RG 0	RG 0	RG 0	RG 0	RG 0	RG 0	RG 0			
NIGHT DIFF	.00	.00	.00	.00	.00	.00	.00			
TOUR (WK 2)	.00	.00	.00	.00	.00	.00	.00			
TYP HRS/SFT	RG 0	RG 0	RG 0	RG 0	RG 0	RG 0	RG 0			
NIGHT DIFF	.00	.00	.00	.00	.00	.00	.00			
AC	WK	DY	HR	HOURS	TYP	JOB ORDER	E/H LST	TEM NIGHT	INJ	ALT
A	1	2	RG	1.00	A	John Doe				
A	1	3	RG	1.00	B	Jane Smith 2242				
2082 NO DAILY TOUR AVAILABLE										

MA + b 16/040

Move the cursor to an unprotected position and retry the operation swast.mech.disa.mit:9023

Start Nov... DCP... DCP... DCP... DC... Payr... 8:58 AM

Important Note

A single blank space must be placed between the substitute usage code and teacher's name. Use of a dash (-), period (.) or any other character will cause the entry to reject.

D). Sample Error Message when “HOURS” Worked Field is Incorrectly Entered

As discussed in the above slide, when completing the “HOURS” field on a substitute’s timecard, it is entered in terms of whole (1.0) or half days (0.5) as opposed to hours worked per day. If you enter actual hours, you will receive the error below.

Incorrect use of “HOURS” Worked Field
The following error message will be displayed if “hours” worked are entered as opposed to a whole or half day.

“Incorrect Substitute Usage Entry
This entry would reject because the sub usage code is missing and the entry is not made in the prescribed order.

The screenshot shows a terminal window titled "DCPS - B - AZSTDFNZ" with a menu bar (File, Edit, View, Communication, Actions, Help) and a toolbar. The main display area shows a "T&A TIMECARD FORMAT 1" for employee MIRTH PAM L on 12/02/04. The card details include site ID 38090000, tag 0909, and various dates and codes. A table of hours worked by day (SUN-SAT) is shown, with all values at .00. Below this, the "HOURS" field is highlighted with a red box and contains the value "8.00". The "JOB ORDER" field is also highlighted and contains "MS. GLENN 3RD GRADE". At the bottom of the screen, a red-bordered box contains the error message "9000 INVALID VALUE IN FIELD(S)". The status bar at the bottom shows "MA + b" and "15/016". The Windows taskbar at the very bottom shows the Start button, several open applications (Nov..., DCP..., DC..., Payr...), and the system clock at 9:01 AM on 11/18/02.

E). Making adjustments or corrections to previously submitted sub usage data

To make a correction or modification to previously submitted information that involves adding or adjusting only the sub usage data entered into the Job Order field (not adjusting time worked), the following steps must be completed in the payroll system. Note: Once a record or entry is saved by using the F9 key, any subsequent adjustment will need to take place using these steps – otherwise, the updated information may not be retained.

STEP #1: Find the specific day on the T&A screen in the timecard which needs adjusting and make note of all current data. Enter a “D” (delete) into the AC field for the day which needs to be adjusted. This will delete the line completely. Note: if only adjusting data in the Job Order field (and not the amount of time worked), using the “C” (correction) code may result in your corrections not being retained.

DCPS - B - AZSTDFNZ

File Edit View Communication Actions Help

V04.40 T&A TIMECARD FORMAT 1 12/02/04

SITE ID	TAG	ACT	ORG	EMPLOYEE ID	DATE	NAME		
38090000	0909	226500	226500	999 99 9999	16 12 11 04	MIRTH PAM L		
SUP DATE EFF	01/11/04	EMP STA CD	A	GR/UNGR IDC	G	EMP TYP CD T	WKD SCD J	
SCD DATE EFF	11/18/02	TA STA CD	A	JON			AWS 0	
	SUN	MON	TUE	WED	THU	FRI	SAT	PLTN ROT
TOUR (WK 1)	.00	.00	.00	.00	.00	.00	.00	
TYP HRS/SFT	RG 0	RG 0	RG 0	RG 0	RG 0	RG 0	RG 0	
NIGHT DIFF	.00	.00	.00	.00	.00	.00	.00	
TOUR (WK 2)	.00	.00	.00	.00	.00	.00	.00	
TYP HRS/SFT	RG 0	RG 0	RG 0	RG 0	RG 0	RG 0	RG 0	
NIGHT DIFF	.00	.00	.00	.00	.00	.00	.00	
	TYP							E/H LST TEM NIGHT INJ ALT
	AC WK DY HR HOURS							OTH HR SFT DIFF NO IDC
	D 1 2 RG 1.00							2265 C Jane Doe

2082 NO DAILY TOUR AVAILABLE

MA + b 15/006

Print the current screen swast.mech.disa.mit:9023

Start Nov... DCP... DCP... DCP... DC... Payr... 9:04 AM

In this example, the order in which the sub usage entry was made is incorrect. The first step in making a correction is to identify the entry in error and remove it completely by entering a “D” (delete) code in the AC field.

STEP #2: Return to the same week and day of this record. Enter an "A" for *new action* and reenter the data for this line to include the corrected substitute usage data in the job order field. Once complete, the change/update to the job order field will be accepted. This corrected data will then be incorporated into the SUS reports when manpower next extracts payroll data.

DCPS - B - AZSTDFNZ

File Edit View Communication Actions Help

V04.40 T&A TIMECARD FORMAT 1 12/02/04

SITE ID	TAG	ACT	ORG	EMPLOYEE ID	DATE	NAME										
38090000	0909	226500	226500	999 99 9999	66 12 11 04	MIRTH PAM L										
SUP DATE	EFF	01/11/04	EMP	STA	CD	A	GR/UNGR	IDC	G	EMP TYP	CD	T	WKD	SCD	J	
SCD DATE	EFF	11/18/02	TA	STA	CD	A	JON								AWS	0
		SUN	MON	TUE	WED	THU	FRI	SAT					PLTN	ROT		
TOUR (WK 1)		.00	.00	.00	.00	.00	.00	.00								
TYP HRS/SFT	RG	0	RG	0	RG	0	RG	0	RG	0	RG	0				
NIGHT DIFF		.00	.00	.00	.00	.00	.00	.00								
TOUR (WK 2)		.00	.00	.00	.00	.00	.00	.00								
TYP HRS/SFT	RG	0	RG	0	RG	0	RG	0	RG	0	RG	0				
NIGHT DIFF		.00	.00	.00	.00	.00	.00	.00								
	TYP								E/H	LST	TEM	NIGHT	INJ	ALT		
AC	WK	DY	HR	HOURS			JOB ORDER		OTH	HR	SFT	DIFF	NO	IDC		
A	2	RG	1.00				C JANE DOE 2265									

2082 NO DAILY TOUR AVAILABLE

MA + b 15/038

In step two of the correction process, enter an "A" (new action) code into the AC field and reenter all data...being sure to correct the substitute usage data in the Job Order field. The correction/update will now be accepted.

III. SUBSTITUTE USAGE SYSTEM (SUS) REPORTS

DoDDS-E manpower extracts substitute usage data from the payroll system at the completion of each pay period and downloads it into a separate Substitute Usage System (SUS) database. Using SUS, manpower is able to generate reports and identify any incorrect/missing substitute usage entries. [Note: schools are not able to use the payroll system to generate their own reports.]

Manpower provides biweekly SUS reports to each district office who in turn distribute to school administrators. The report is broken into five separate sections - each reporting on a different combination of related substitute usage codes. In each component of the report, actual usage is compared to the various categories of substitute day authorizations. An additional report highlights any rejected entries received during that pay period and is discussed separately in the next section.

These reports provide a handy way for timekeepers to validate that their usage is being captured correctly, identify any substitute coding issues and to resolve any issues identified by the DSO and/or principal.

Report Section #1: Regular Substitute Day Usage Report (for individual school)

Snapshot Viewer - [Sub Records by Reg Sub Days_Crosstab6.snp]

File View Window Help

Heidelberg District Regular Substitute Day Usage

Tuesday, October 28, 2003

School	Allotted Days	TP Employees					GS Employees			Total Days Used	% Total Days Used	Remaining Balance
		A-Sick Leave	B-Admin Leave	C-Any Purpose Leave	F-Leave for Official Association Duty	G-Other (CSC, study trips, athletic trips, in turn)	M-SickLeave (short term)	N-Admin Leave	O-Annual Leave			
Bad Nauheim ES	100.00	43.50	14.00	21.00		2.00	8.50	1.00	3.00	93.00	93.00%	7.00

Number of Regular sub days authorized

TP and NSPS substitute usage codes associated with the Regular substitute day authorization

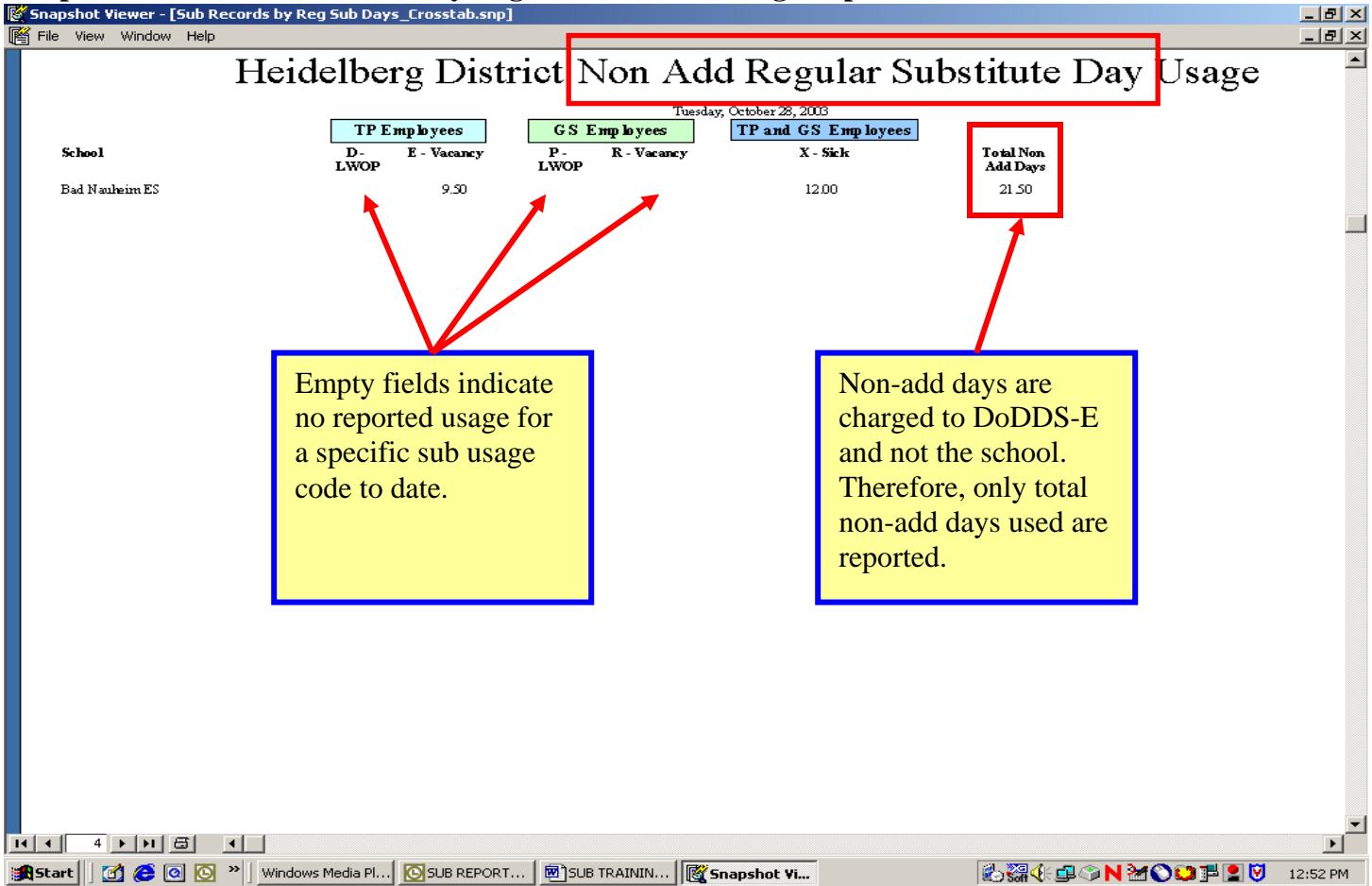
Number of reported sub days used for each sub usage code

Total sub days used & remaining balance.

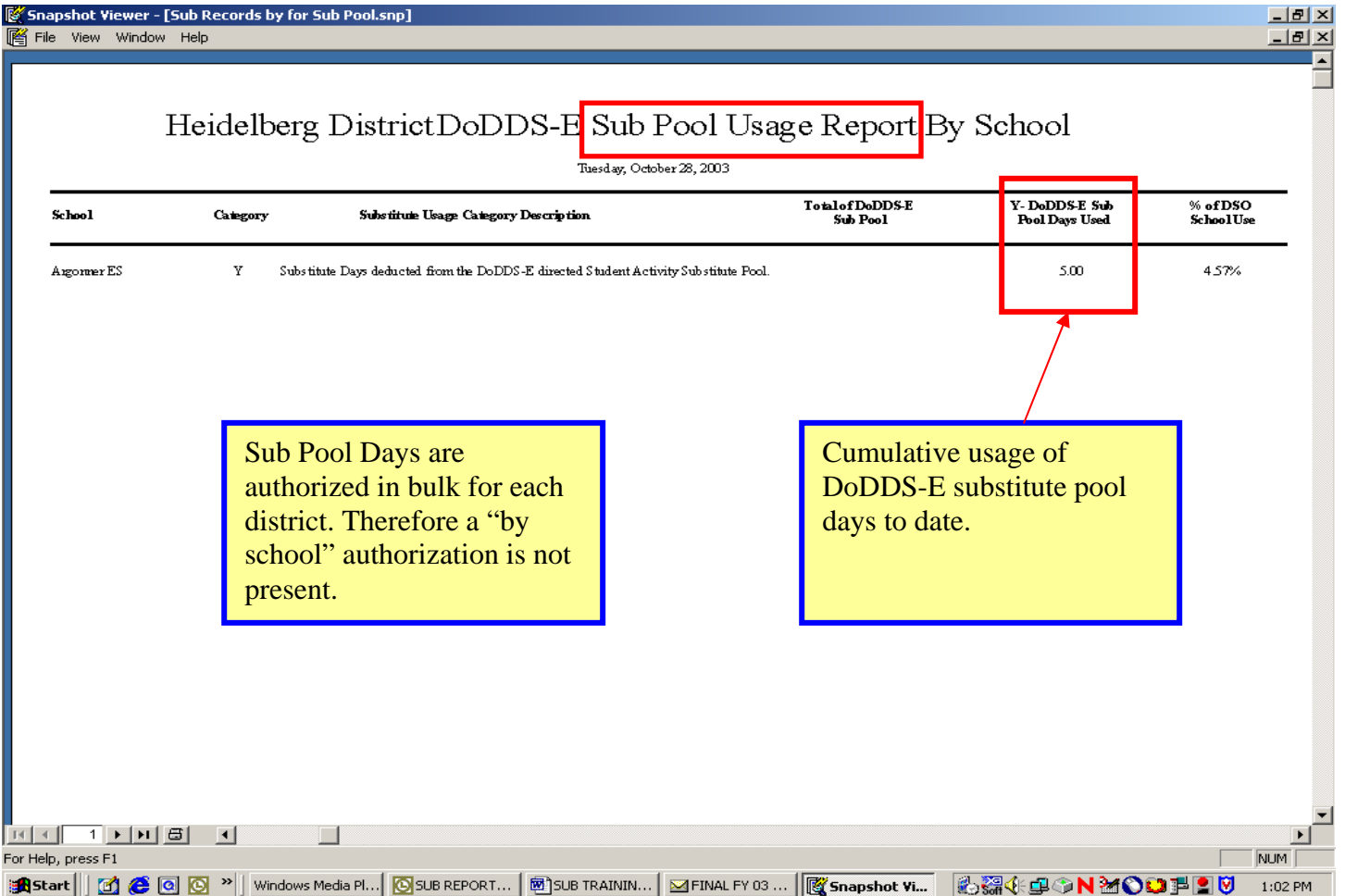
For Help, press F1

NUM 3:54 PM

Report Section #2: Non- Add Day Regular Substitute Usage Report



Report Section #3: DoDDS-E Student Activities Substitute Pool Report



Report Section #4: DSO and Principal Professional Development Day Sub Usage Report

Snapshot Viewer - [Sub Records by Reg Sub Days_Crosstab.snp]

Heidelberg District Professional Development Day Substitute Usage: DSO/Principal Directed
Tuesday, October 28, 2003

School	PD Allotted Days	K - DSO Directed PD Days	L - Principal Directed PD Days	Total Days Used
Bad Nauheim ES	0.00	17.00	1.50	18.50

Note that DSO/Principal directed PD sub days are allotted and maintained in bulk at DSO Level. Therefore, you will not see a school specific allocation.

For Help, press F1

Windows Media Pl... SUB REPORT... SUB TRAININ... FINAL FY 03 ... Snapshot Vi... 1:04 PM

Report Section #5: DoDEA and DoDDS-E Professional Development Day Substitute Usage Report

Snapshot Viewer - [Sub Records by Reg Sub Days_Crosstab2.snp]

Heidelberg District Professional Development Day Substitute Usage DoDEA and DoDDS-E Directed
Tuesday, October 28, 2003

School	PD Allotted Days	H - DoDEA Directed PD Days	J - DoDDS-E Directed PD Days	Total Days Used
Babenhansen ES	0.00	3.00	2.00	5.00

Note: DoDEA & DoDDS-E directed PD sub days are allotted and maintained in bulk at the DoDDS-E Level. Therefore, you will not see a school specific allocation.

For Help, press F1

Windows Media Pl... SUB REPORT... SUB TRAININ... FINAL FY 03 ... Snapshot Vi... 1:06 PM

IV). REJECTED SUBSTITUTE USAGE ENTRIES

Substitute Usage Records with Errors and Number of Records – By Selected PP Report: Timekeepers receive a report each pay period if there are any substitute usage entries not completed or done so incorrectly. All rejected entries must be corrected via the payroll system or otherwise resolved. Outstanding rejected entries are cumulative tracked in DSO level reports. A “by school” listing of outstanding rejected entries is available upon request.

A). TOP 5 MOST COMMON ERRORS

The following screen shots provide examples of the 5 most common errors along with a description of why the entry rejected.

Error #1: Invalid character is entered between the substitute usage code and teacher’s name - rather than the required single blank space.

Snapshot Viewer - [N Records with SSN and Name By District2.snp]

File View Window Help

Substitute Usage Records with Errors and Number of Records - By Selected PP

Isles District

Pay Period Ending Date 10/4/2003

DSO	Pay Period Date	Pay Period Ending Date	Employee Name	SSN	JON	Days
School: West Ruislip ES						
	10/4/2003	10/4/2003	Joe Sub	999-99-999	A. THOMPSON	1.00
Summary for West Ruislip ES (1 detail record)						
West Ruislip ES Total						1.00
% of Grand Total						5.56%

The entry for this substitute teacher rejected because there is a period (.) entered between the substitute usage code and teacher’s name. A single blank space must always exist directly after the sub usage code.

For Help, press F1

NUM

Start | SUB R... | DoDEA... | SUB T... | FY 05 ... | MPV M... | FINAL ... | Snaps... | 4:11 PM

Error #2: The Job Order field is left blank. In most cases, information was simply not entered. However, these occurrences should be reviewed to ensure that this record actually belongs to a substitute. In some cases when a substitute transitions into another DoDDS-E job, their SSN may continue to extract into the sub report (report these occurrences directly to manpower).

Snapshot Viewer - [N Records with SSN and Name By District3.snp]

File View Window Help

Substitute Usage Records with Errors and Number of Records - By Selected PP

Bavaria District

Pay Period Ending Date 9/20/2003

DSO	Pay Period Date	Pay Period Ending Date	Employee Name	SSN	JON	Days
School: Ansbach HS						
	9/20/2003	9/20/2003	Joe Sub	999-99-999		3.00
Summary for Ansbach HS (1 detail record)						
Ansbach HS Total						3.00
% of Grand Total						5.88%

This entry rejected because no substitute usage data was entered into the Job Order field when this substitute's timecard data was entered into payroll.

For Help, press F1

Start | SUB REPO... | SUB TRAI... | FY 05 Sub... | Substitute... | Substitute... | Snapshot... | NUM | 4:17 PM

Error #3: Substitute usage data is not entered in the correct order in the Job Order field.

Snapshot Viewer - [N Records with SSN and Name By District2.snp]

File View Window Help

Substitute Usage Records with Errors and Number of Records - By Selected PP

Heidelberg District

Pay Period Ending Date 3/22/2003

DSO	Pay Period Date	Pay Period Ending Date	Employee Name	SSN	JON	Days
School: Bad Nauheim ES						
	3/22/2003	3/22/2003	Joe Sub	999-99-999	2243 A INTER. HURD	0.5
Summary for Bad Nauheim ES (1 detail record)						
Bad Nauheim ES Total						0.50
% of Grand Total						-0.13%

The sub usage code must always be used first and followed by a single blank space. In this case, the ORC of the school borrowing the sub is incorrectly placed first.

Error #4: Use of payroll reporting codes as opposed to substitute usage codes. Only the substitute usage codes listed above can be used in conjunction with substitute tracking process.

Snapshot Viewer - [N Records with SSN and Name By District2.snp]

File View Window Help

Substitute Usage Records with Errors and Number of Records - By Selected PP

Mediterranean District

Pay Period Ending Date 3/22/2003

DSO	Pay Period Date	Pay Period Ending Date	Employee Name	SSN	JON	Days	
School: Gaeta ES/MS							
	3/22/2003	3/22/2003	Joe Sub	999-99-9999	LS WILSON	1.00	
Summary for Gaeta ES/MS (1 detail record)						Gaeta ES/MS Total	1.00
						% of Grand Total	-0.85%

When deciding upon the appropriate sub usage code, you must select from the DoDDS-E sub usage code developed expressly for the sub tracking process. The use of any other codes will reject.

For Help, press F1

Start | SUB REPORT... | SUB TRAININ... | Substitute Us... | Substitute Us... | Snapshot Vi... | 4:27 PM

Example #5: A zero (0) is mistakenly entered in the Job Order field as opposed to an "O" sub usage code.

Snapshot Viewer - [N Records with SSN and Name By District.snp]

File View Window Help

Substitute Usage Records with Errors and Number of Records - 1

Heidelberg District

Pay Period Ending Date 4/5/2003

DSO	Pay Period Date	Pay Period Ending Date	Employee Name	SSN	JON	Days	
School: Mannheim ES							
	2/8/2003	4/5/2003	RVIA E	24 50	RUSH	0	
	4/5/2003	4/5/2003	JNAHL	37 77	O SMITH, K	0.5	
	4/5/2003	4/5/2003	LAM CHRISTINE	54 02	O GOTTSALL	1	
	4/5/2003	4/5/2003	LYNN A	57 71	M-RHODES, RHONDA	1	
	4/5/2003	4/5/2003	LYNN A	57 71	O-GOODRICH, REBECCA	2	
	4/5/2003	4/5/2003	HONDA	46 91	2232 EDUC. DAY, DARMSTADT	1	
	4/5/2003	4/5/2003	K MARIE A	36 58	2232 EDUC. DAY DARMSTADT	1	
Summary for Mannheim ES (7 detail records)						Mannheim ES Total	6.50
						% of Grand Total	16.88%

Be careful not to enter a zero (0) when attempting to use the "O" sub usage code for NSPS annual leave. The visual difference is slight but will cause a reject.

V). FAQ Sheet



GOAL:

Identify and track the type and quantity of substitute days utilized for a given fiscal year.

INSTRUCTIONS FOR TIMEKEEPERS:

- Use Time and Attendance (T&A) Format 1 in the Payroll System (DCPS) when completing a substitute's timecard to enter the appropriate substitute usage information.
- The appropriate substitute usage code should be entered into the Job Order Number (JON) field on the T&A screen in addition to the fields you normally complete.
- **The substitute usage code *must* be the first entry in the JON field and *must* be immediately followed by a *single blank space*.** The name of the teacher for whom they substituted should then be added after this blank space. All entries not made in this precise manner will be rejected.
- When loaning a substitute to another school, the 4-digit Organization Code (ORC) of the school actually using the substitute so that the correct school can be charged the substitute usage. The ORC code should be placed after the teacher's name for which the sub was used.

SEE ATTACHED SCREEN SHOT FOR EXACT PLACEMENT IN JON FIELD

Sample Entry #1: A JOHN DOE
Sample Entry #2: B JANE SMITH 2242

QUESTIONS AND ANSWERS: (new or modified Q&As are highlighted in BLUE text)

I. Making Corrections

1). How do I make corrections to substitute usage codes for prior pay periods?

To make a correction that involves adding or adjusting the JON field in the payroll system (not adjusting time worked), find the specific day on the T&A screen in the timecard for which the JON field info must be corrected or added. Enter a "D" code into the AC field for the day which needs to be adjusted. This will delete the line. Now, go back, enter an "A" for "new action" and reenter the line completely for that day - including the proper sub usage code and teacher's name. The change/update should now be accepted.

II. Loaning Your Substitutes to Another School

2). How do we report substitute usage when we loan a substitute to another school?

When entering the loaned substitute's T&A into DCPS, place the 4-digit ORC (see attached list) of the school actually using the substitute into the Job Order Number (JON) field *after* you have entered the appropriate substitute usage code and teacher name.

*For example: If you have a substitute that covered for a teacher on Administrative Leave named Jane Smith at a school other than your own (say Butzbach ES) you would code the JON field on your T&A screen:
"B Jane Smith 2242"*

NOTE: The ORC code only needs to be used when you loan a substitute to another school. It is not needed when you report substitute usage for your own school or borrow a substitute.

Please be aware that our Substitute Usage System (SUS) is separate and distinct from the actual payroll system. Therefore, you will continue to see previously submitted and applied loaned substitute entries in the payroll system (DCPS) for your school. Do not be alarmed, these have already been manually applied to the correct school in SUS.

3). Can I update substitute usage codes for a loaned substitute after it has been submitted?

It is possible to make updates/corrections to a previously accepted loaned substitute entry using the process described in #1 above. However, we recommend that great care be taken so that loaned substitute entries (in particular) are entered properly the first time. Multiple updates to the same entry become increasingly difficult to identify and trace and increase the risk of the sub day being charged improperly.

III. Substitute Usage Codes

4). What are “non-add days” and are they charged against my school’s substitute day allocation?

Non-add substitute days are not charged against your school’s allocation of substitute days. Non-add days consist of the following sub usage categories:

- LWOP: Substitute Usage Codes D & P
- Vacancy: Substitute Usage Codes E & R
- Long Term Sick Leave (LTSL): Substitute Usage Code X
- DoDDS-E Substitute Pool: Substitute Usage Code Y

5). When is it appropriate to use the Long Term Sick Leave (LTSL) “X” code?

The LTSL code should be used when a substitute is used to cover for a NSPS or TP employee on sick leave exceeding 10 consecutive days. LTSL starts with the eleventh (11) day, and continues for all following consecutive days of sick leave taken for a given TP or NSPS employee. Substitute days used to cover for NSPS or TP employees on LTSL will not count against your school’s substitute day allocation.

6). If a teacher is using a combination of sick leave and LWOP in order to preserve LQA benefits, how can they meet the LTSL 10 consecutive day requirement?

In situations where a teacher is absent for an extended period for purposes normally related to the use of official sick leave and is using a combination of interspersed sick leave and LWOP in order to keep LQA benefits, it is permissible to count both LWOP and actual official sick leave days in order to meet the 10 consecutive day requirement.

7). What is the DoDDS-E Sub Pool “Y” code and when should I use it?

The DoDDS-E sub pool is a separate pot of substitute days that is made up of regular sub days contributed by each DSO and set aside for specific DoDDS-E sponsored student activities. DoDDS-E, in conjunction with the DSOs, establish a master calendar of student activities that governs how many sub days each DSO must contribute and when such substitute days can be utilized. Timekeepers should utilize the “Y” code only when a substitute is used to cover for an absent teacher taking part in one of the specifically identified activities.

8). Can I enter more than one substitute usage code into the JON field?

Each T&A entry line in DCPS can support only one recognized sub usage code in the JON field. Therefore, if you have a substitute teacher utilized for different purposes on the same day, you need to complete two separate line entries – each with the same day and work week. Recognizing that substitutes can only be utilized in quantities of half and whole days, enter “0.50” into the “Hours” column for both entries. Now, you are able to enter a distinct sub usage code for each half of the day.

9). The substitute usage codes do not mention anything about PD day usage by NSPS employees. In the past, I recall that this type of information was collected, why not now?

NSPS employees are not issued nor can use PD days. PD days are utilized only by TP employees. NSPS employees taking training outside the normal duty day or during summer recess receive overtime pay and no substitutes are involved. Substitutes used to cover NSPS employees who are taking training during the normal school day and require a substitute to cover them during their absence would use the Administrative Leave code “N”.

IV. Data Entry Issues

10). Sometimes when I revisit a new substitute usage entry, I find that the substitute usage data I just entered has disappeared. What should I do?

In order to get the code to stay in the JON field, enter a “C” (for “change”) in the action code field and reenter the information. The JON field should now retain the substitute usage code.

11). I notice that the Job Order Number (JON) field already contains data. What should I do?

You can overwrite any information that is currently there.

12). Can I add my own notes or comments in the JON field in addition to the required information?

You are able to add your own notes and comments to this field if you desire. The important thing is that you *first* enter the required sub usage data before your own notes. *For example: "G John Doe (Study Trip to Wiesbaden)"*.

13). There is not enough room to type all this info in JON field. What should I do?

There are 30 character spaces in the JON field. The combination of the T&A reporting code, the ORC code (if needed in the case of a loaned substitute), and the mandatory "blank spaces" after each entry will use 7 character spaces. This will leave you with 23 character spaces for the teacher's name or any other notes.

You should adopt a standard practice for entering and abbreviating teacher names to alleviate space the problem. Some schools have decided to use only last names. Others have abbreviated unusually long last names to fit the screen.

14). I see one field titled "JON" towards the top of my DCPS screen and one titled "Job Order" further below, which one should I use?

While both fields indicate that they are a Job Order Number (JON) field, only the bottom "Job Order" field will allow you to enter a substitute usage code for each day of the pay period. This is the field you need to populate. *See the attached sample DCPS screen shot.*

15). Do I enter the substitute usage codes in the Time and Attendance (T&A) screen for the teacher or the substitute?

The substitute usage codes are used on the substitute's T&A record and not for the absent teacher.

16). Do I have to enter a teacher name after the code?

We have found that having the teachers' names in the JON field greatly added to our capability to address issues brought up by schools. Therefore we highly recommend that you enter the teacher's name on whose behalf a substitute was used (after the Substitute usage code in the JON field). DoDDS-E will not be tracking or generating reports on these names.

17). Under "Instructions for Timekeepers" above, it states that we should use "T&A Format 1 in DCPS". I am unfamiliar with what you mean by "Format 1".

Format 1 is the DCPS screen that you normally use enter T&A information. Some Timekeepers are unaware that other T&A formats exist. For our purposes, you can continue to input the substitute usage codes directly into the Format 1 screen.

18). What if I want to use T&A format 2 to enter this data. Is this a problem?

No, it is not a problem. For simplicity, we suggest that Timekeepers stick with what is familiar. However, if you wish to enter this data into T&A Format 2, it is ok. We will still be able to collect the data.

V. Substitute Usage Reports

19). How do I obtain a substitute usage report for my school?

DoDDS-E Manpower provides substitute usage reports to the DSOs every two weeks. The DSO can distribute these reports to the schools at their discretion. Requests for your school's substitute usage report should be directed to your DSO.

20). Can I generate my own substitute usage reports directly from the Payroll System?

No. The substitute usage reports are not generated directly from the Payroll system. Rather, data from the Payroll System is extracted into a separate Substitute Usage System (SUS) residing at DoDDS-E. SUS is used to manage and generate all reports.

21). The district office sent me an error report titled "Substitute Usage Records with Errors and Number of Records –By Selected PP". What am I suppose to do with this report?

This report identifies your school's rejected substitute usage entries for a given pay period. Most entries reject because substitute usage data was either not entered, or entered incorrectly, into the JON field. Timekeepers need to correct all rejected entries via the payroll system as described in Q&A #1.

VI. Questions

22). I have questions that are still not answered, who do I call?

Contact Manpower.Actions@eu.dodea.edu via e-mail or DSN 338-7350.

Sample Time and Attendance Payroll (DCPS) Screen

Note:
Sub usage code entries are made on the substitute's (Patricia Tann) time and attendance.

Sample Entry #1:
Sub used to cover for teacher (John Doe) on short term sick leave

Sample Entry #2:
Sub used to cover for teacher (Jane Smith) on Admin Leave who was loaned to Butzbach ES for this day.

Note:
Single blank space must be placed between sub code and teacher's name.

TYP	AC	WK	DY	HR	HOURS	JOB ORDER	E/H	LST	TEN	NIGHT	INJ	AL
C	2	2	RG	1.00	A JOHN DOE							
C	2	3	RG	1.00	B JANE SMITH 2242							

2082 NO DAILY TOUR AVAILABLE

Organization Codes (ORC)

(For use in the JON field by a school loaning a substitute to another school.)

SY 09/10 ORC CODES

BAVARIA	ORC	HEIDELBERG	ORC	ISLES	ORC	KAISERSLAUTERN	ORC	MEDITERRANEAN	ORC
Ansbach ES	2783	Aukamm ES	2261	AFNORTH ES/HS	2152	Baumholder HS	2521	Ankara ES/HS	2460
Ansbach MS/HS	2782	Boeblingen ES/MS	2765	Alconbury ES	2831	Bitburg ES	2131	Aviano ES	2411
Bamberg ES	2723	Hainerberg ES	2262	Alconbury MS/HS	2812	Bitburg HS	2133	Aviano MS/HS	2416
Bamberg MS/HS	2724	Heidelberg HS	2212	Brussels ES/HS	2140	Bitburg MS	2154	Bahrain ES/HS	2880
Garmisch ES/MS	2770	Heidelberg MS	2211	Croughton ES	2860	Kaiserslautern ES	2531	Incirlik ES/HS	2453
Grafenwoehr ES	2732	Mannheim ES	2221	Feltwell ES	2841	Kaiserslautern HS	2533	Lajes ES/HS	2873
Hohenfels ES	2733	Mannheim HS	2223	Geilenkirchen ES	2156	Kaiserslautern MS	2532	Livorno ES/MS	2441
Hohenfels HS	2734	Mannheim MS	2222	Kleine Brogel ES	2157	Landstuhl ES/MS	2534	Naples ES	2422
Illesheim ES	2713	Mark Twain ES	2213	Lakenheath ES	2842	Ramstein ES	2535	Naples MS/HS	2423
Netzaberg ES	2737	Patch ES	2762	Lakenheath HS	2844	Ramstein HS	2538	Rota ES	2471
Netzaberg MS	2738	Patch HS	2763	Lakenheath MS	2843	Ramstein IS	2536	Rota MS/HS	2472
Rainbow ES	2714	Patrick Henry ES	2214	Liberty IS	2845	Ramstein MS	2537	Sevilla ES/MS	2458
Schweinfurt ES	2752	Robinson Barracks ES/MS	2764	Menwith Hill ES/HS	2833	Sembach ES	2539	Sigonella ES	2442
Schweinfurt MS	2753	Wiesbaden HS	2264	SHAPE ES	2121	Sembach MS	2540	Sigonella MS/HS	2443
Vilseck ES	2735	Wiesbaden MS	2263	SHAPE MS/HS	2153	Smith ES	2523	Vicenza ES	2432
Vilseck HS	2736					Spangdahlem ES	2155	Vicenza MS/HS	2433
						Spangdahlem MS	2135		
						Vogelweh ES	2541		
						Wetzel ES	2524		
BAVARIA DISTRICT		HEIDELBERG DISTRICT		ISLES DISTRICT		KAISERSLAUTER DIST.		MEDITERRANEAN DIST.	